

LPWA technology as a standard in LTE network

Microdis Seminar, Prague 13th of April 2018 Pasi Alajoki, Area Sales Manager, u-blox Espoo



u-blox at a glance



CHF 403.7 million

revenue in 2017

3 core markets served automotive, industrial, consumer

16% of revenue invested in R&D

6100 customers

in 66 countries worldwide

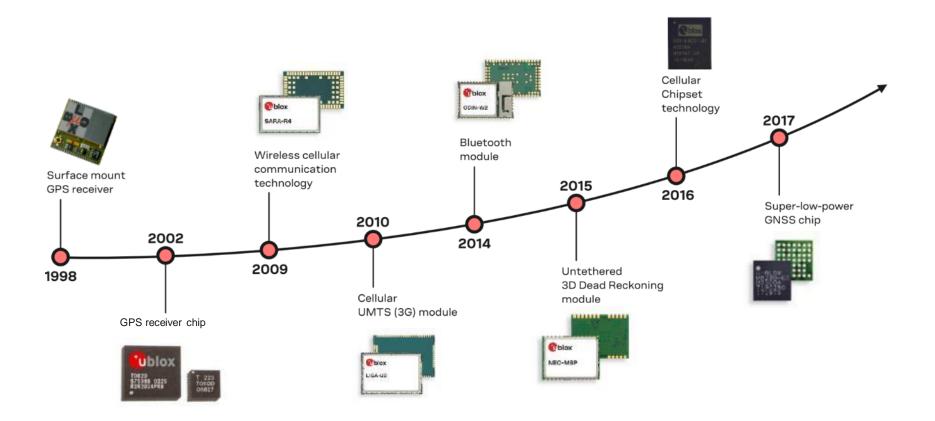
964 employees about 67% in R&D

2007 SIX:UBXN listed on the SIX since 2007

Innovation is our lifeblood

Oblox

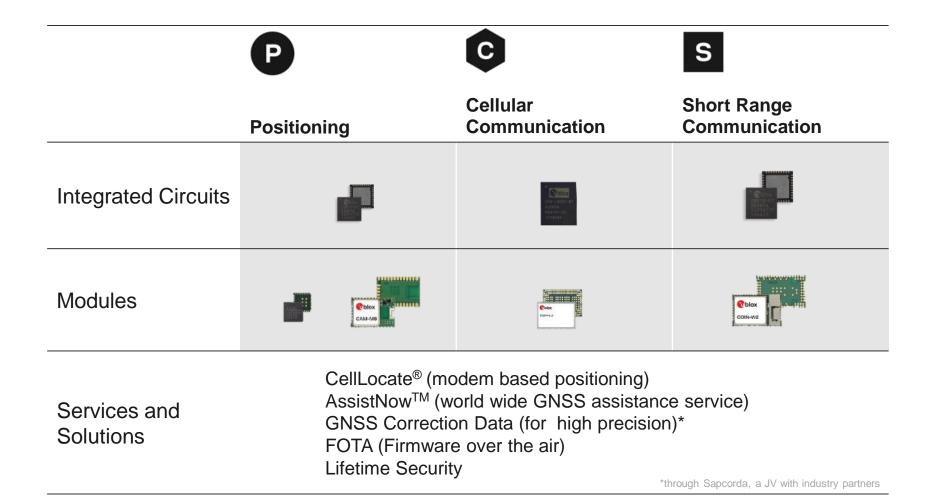
Strong innovations lead to the future



We have been first to market with many technology solutions.

Unique combination of technology and product offerings

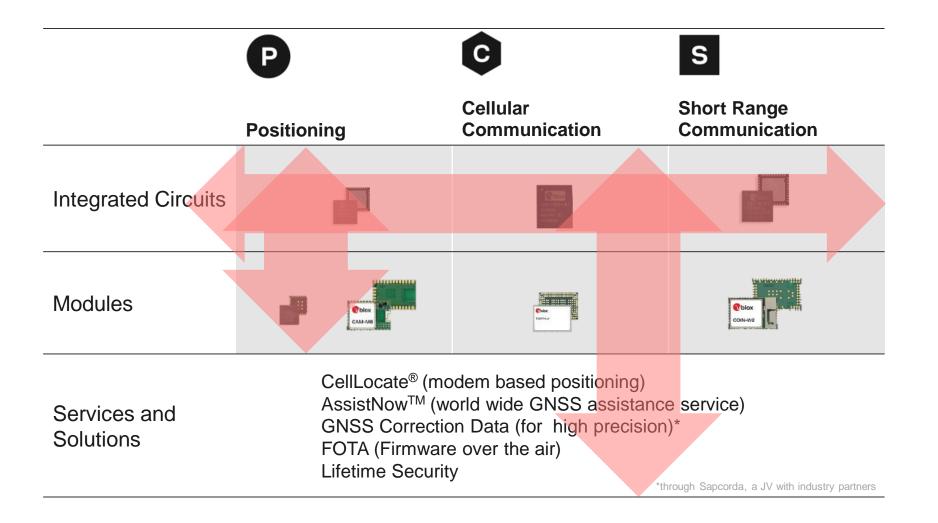




The combination of our three core technologies offered in the form of chips and modules provides essential benefits to our customers.

Unique combination of technology and product offerings



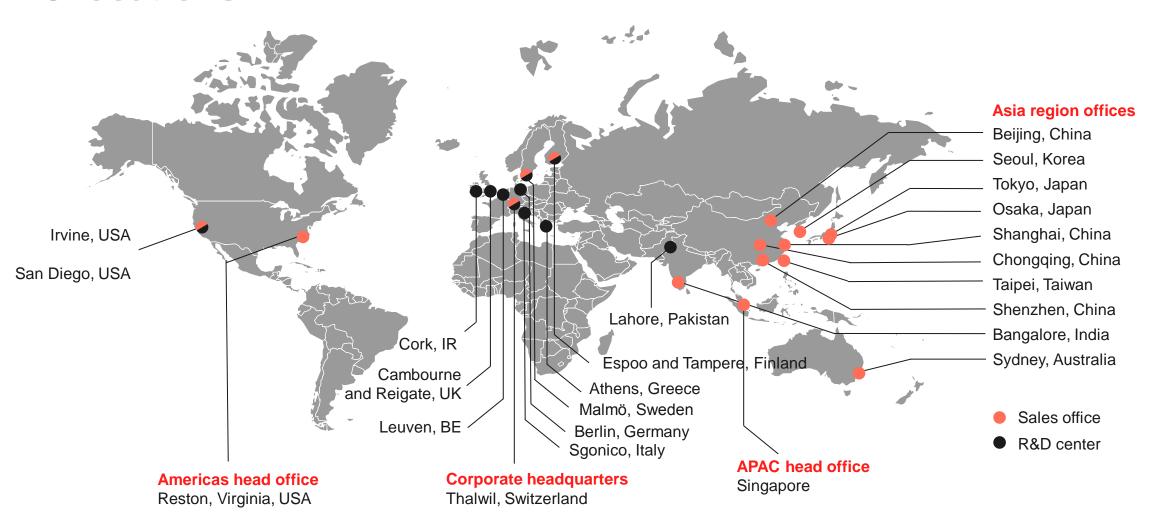


- Strong synergies between the technologies
- Complete solutions
- Full owner of technology
- Maximum competence
- Solid product roadmaps
- Services on top of HW
- Improved functionality
- Lifetime support

Global presence

Oblox

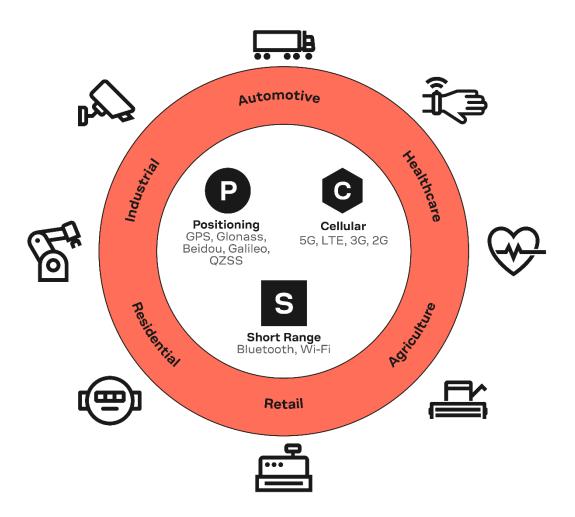
25 locations



Enabling the Internet of Things (IoT)

u-blox at the core





Our three technologies – Positioning, Cellular, and Short Range – transform a wide range of products and devices into the Things of the IoT.

Innovation for competitive advantage

Oblox

16% of sales invested in R&D

Our major R&D themes:



Autonomous driving



LTE connectivity



Smart modems



Security



Robustness



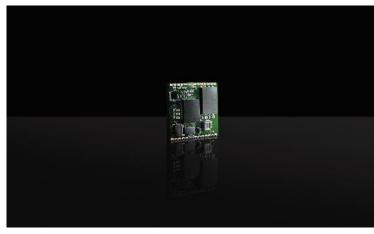
Size and cost reduction

Our promise





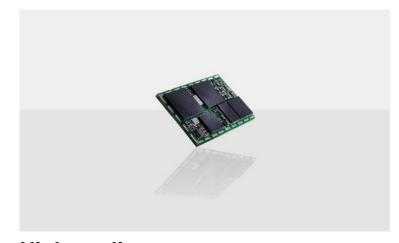
Competent technical support worldwide



Low risk through all phases of your design cycle



Quick time to market



High quality



Outstanding performance

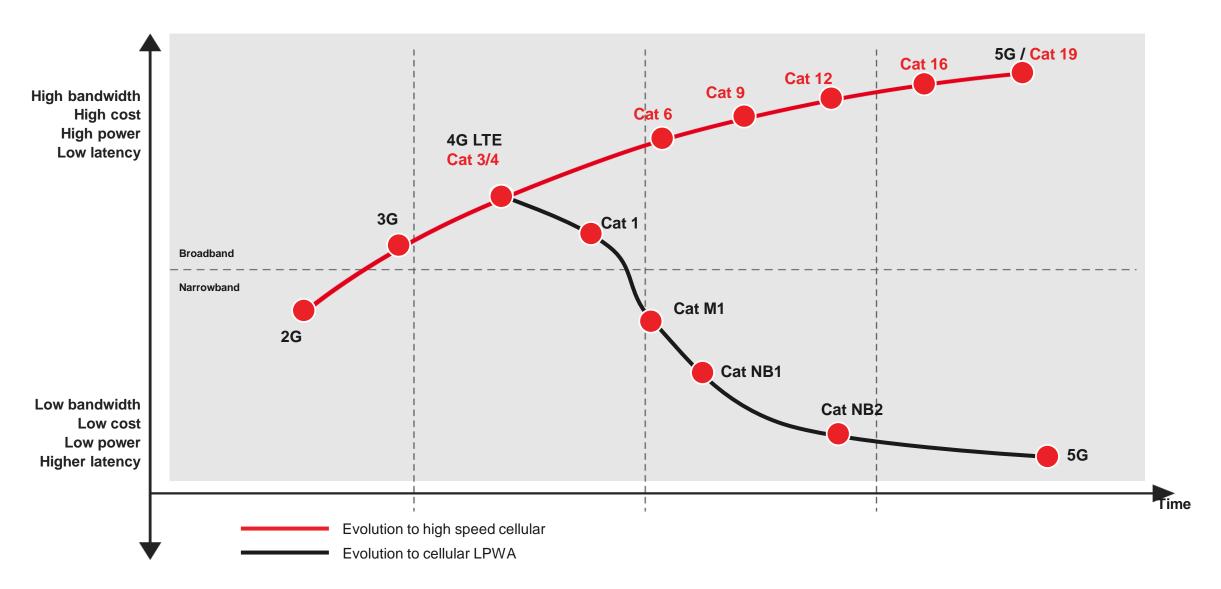


Security



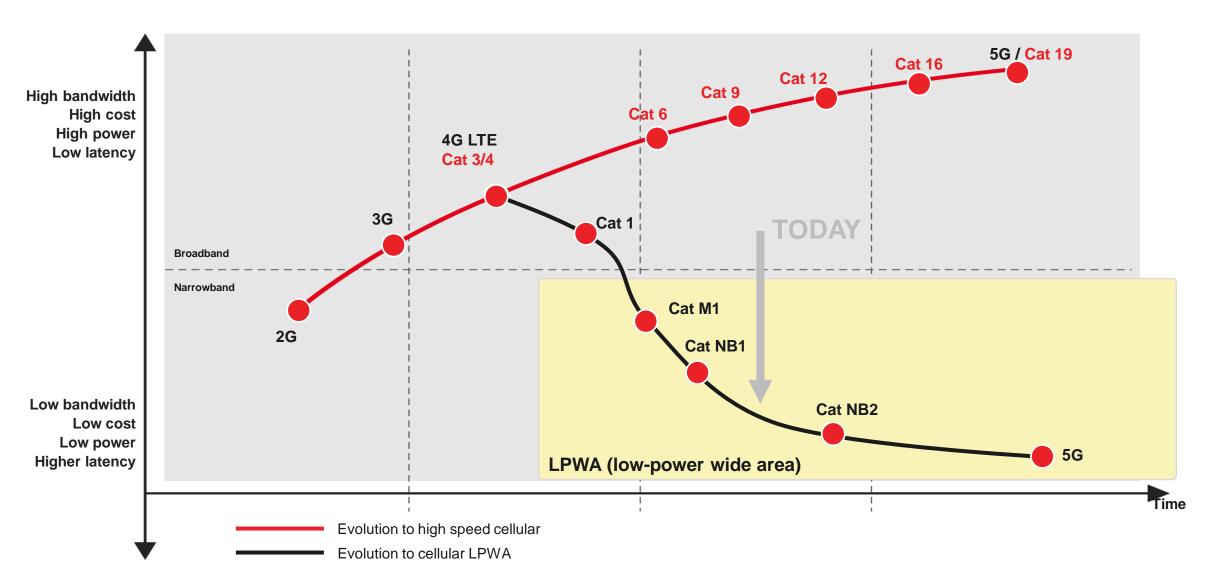
Global cellular technologies are evolving and multiplying...





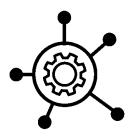
...with a focus on LPWA technologies for the IoT





The cellular IoT promise: Benefits of LTE Cat M1 and NB-IoT (LTE Cat NB1)





Large ecosystem

3GPP Release 13

Module certified in all major markets



Low power

Optimized for long battery life (in excess of 10 years depending on operating conditions)



Extended range

Enhanced coverage of 15-21dB* in buildings and basements (and underground with NB1)



Limited performance

M1 peak rates up to 375 kb/s DL / UL

NB1 peak rates up to 27.2kb/s DL / 62.5 kb/s UL



Reduced complexity

NB-IoT supports narrowband operation and reduced system complexity

Markets & Applications





Technology comparison



Feature	2G (GSM / GPRS)	Cat M1 (Full duplex)	Cat M1 (Half duplex)	Cat NB1 (NB-IoT)		
Application focus	Mobile connectivity / M2M	Mobile c	onnectivity / M2M	M2M		
Radio Spectrum	200 kHz 3GPP Licensed ¹		1.4 MHz PP Licensed ¹	180 kHz 3GPP Licensed ¹		
Guaranteed Quality of Service (QoS)	Yes		Yes			
Responsiveness	milliseconds => seconds	milliseconds	milliseconds => seconds	seconds => minutes		
Roaming	Global		Global			
Peak Data Rate	Up to 85.6 kb/s (DL) Up to 42.8 kb/s (UL)	1 Mb/s (DL/UL)	375kb/s (DL/UL)	27.2 / 62.5 kb/s (DL/UL)		
FOTA	No		Yes	Yes		
Range / MCL ⁶	Above ground / 139.4 / 144 dB ²		Basement / 155.7 dB	Underground / 164 dB ³		
Mobility	Vehicular (300kmh) (full handover)		cular (300kmh) I handover) ⁴	Vehicular (100kmh) (no handover)		
Voice Support	Yes (GSM)	(in	Yes cl. VoLTE) ⁵	No		
Battery life	5-10yrs		5-10yrs	10yrs+		
Cost (Module or eBoM)	\$	\$\$	\$	\$		
lotes:						

Notes:

- 1. 3GPP Licensed spectrum in 450MHz and 700MHz 3.5GHz
- 2. GSM has MCL (maximum coupling loss) of 139.4 dB, GPRS of 144 dB
- 3. NB-IoT uses Single-Tone signalling in the UL to ensure reliable operation to the cell-edge
- 4. MNO support initially only in Idle Mode, will support Connected Mode in future FW rel.
- 5. Future FW release

Supports use cases unique to LTE Cat M1



u-blox SARA-R4 & SARA-N series modules

Product Roadmap – SMD Modules Form-Factor







16.0 x 26.0 mm

LARA

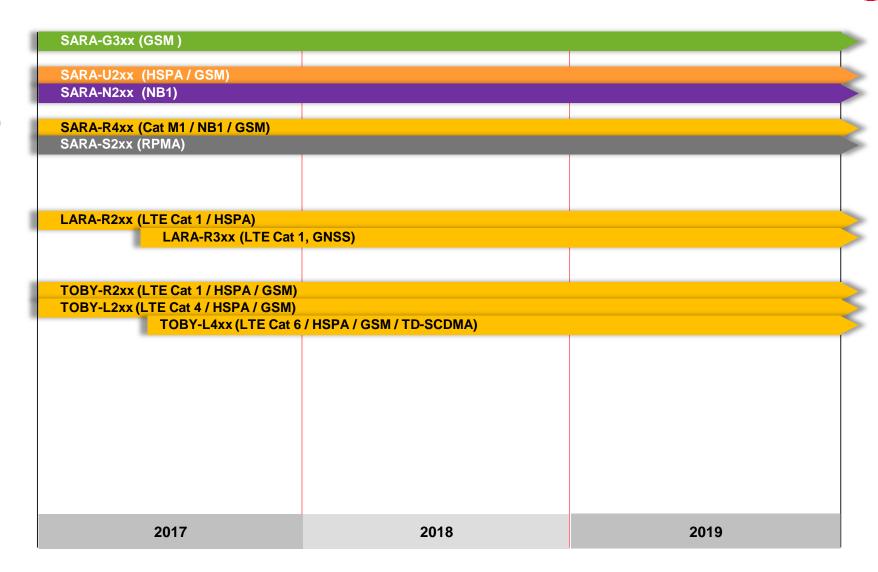


24.0 x 26.0 mm

TOBY



24.8 x 35.6 mm



LTE Cat M1



- Geography: North America (2017), EMEA (2017), APAC (2017/2018)
- Key Operators: Verizon, ATT, T-Mobile, Telus, Telstra, Optus, Bouygues, Orange, Swisscom, NTT DoCoMo, Softbank, KDDI
- Segments: Insurance, Vehicle & Asset Tracking, Smart City & MAC, Wearables (Trackers)
- Applications: Usage-based insurance, fleet management, crash notifications, stolen vehicle recovery, vehicle diagnostics



Data rate: 375 kb/s DL/UL (half Duplex) ¹



Spectrum: 1.4 MHz Licensed



Latency: ms - Sec



Battery Life: 5-10 Yrs



Range:
Basement
(155.7 dB MCL)²



Quality of Service



Voice³



FOTA



MobilityFull handover

² Maximum Coupling Loss, as compared to GSM 139.4 dB MCL



⁴ MNO support initially only in Idle Mode, will support Connected Mode in future FW release

¹ 1 Mb/s UL/DL (Full Duplex)

SARA-R4/N4 Series modules overview



Module	Form Factor	Bands				3GPP Rel.					Grade				
· Clator		LTE FDD	LTE Category	HSPA+	GSM/GPRS quad band		Power Save Mode	eDRX	Voice	HTTPS, FTPS, TLS	TCP/UDP, FTP, HTTP	Ext. GNSS interface Assistnow client	CellLocate	Host Interfaces	
SARA-R404M	LGA	13	M1			R13	•				•			USB, UART	Professional
SARA-R410M ²	LGA	2, 4, 5, 12	M1			R13	•			•	•			USB, UART	Professional
SARA-R410M ²	LGA	Configurable	M1, NB1			R13	•	•	(1)	•	•	•	(1)	USB, UART	Professional
SARA-R412M	LGA	Configurable	M1, NB1		•	R13	•	•	(1)	•	•	•	(1)	USB, UART	Professional
SARA-N410	LGA	Configurable	NB1			R13	•	•		•	•	•	(1)	USB, UART	Professional

(1): Subsequent firmware version

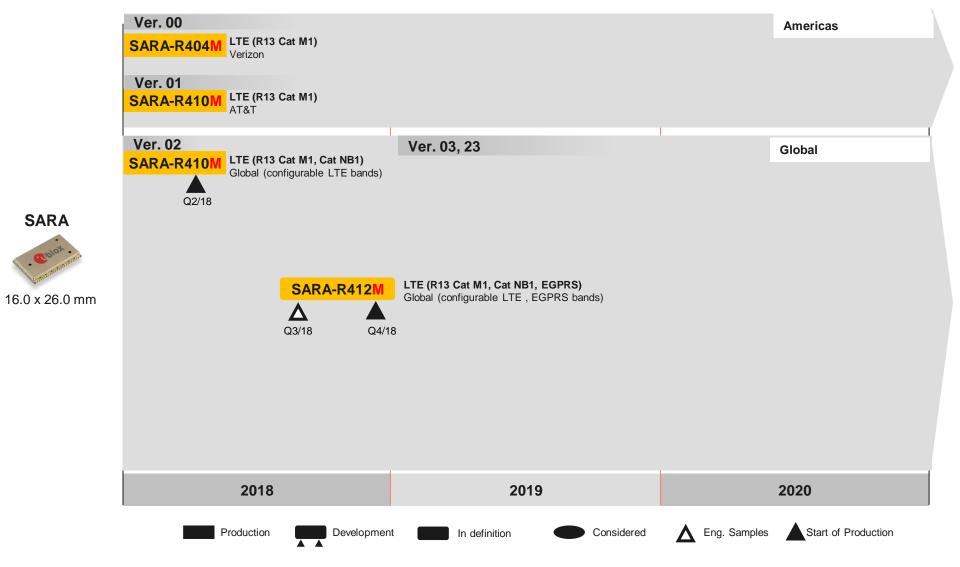
(2): ver. 01B: AT&T variant (2,4,5,12), LTE Cat M1 only

ver. 02B: Global (configurable LTE bands) variant, LTE Cat M1 and NB-IoT

Product Roadmap



LTE Cat M1, NB1 and EGPRS modules

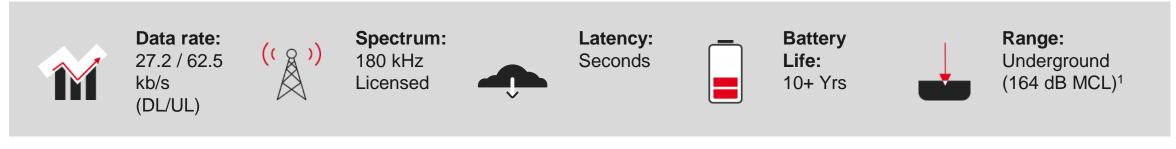


SARA

NB-IoT (LTE Cat NB1)



- **Geography**: EMEA (2017), APAC (2017/18), Americas (2017/18)
- **Key Operators**: Vodafone, DT, TIM, TDC, Telenor, Telefonica, Swisscom, China Mobile, China Unicom, China Telecom, LGU+, Telus, TIM Brazil, Telstra, AT&T, Verizon, T-Mobile, Megafon
- Segments: Smart Metering, Smart City & MAC, Wearables (Trackers)
- **Applications**: Utility meters, street lighting, parking systems, waste management, HVAC, access control, white goods, people / animal tracking, land / pollution / precipitation monitoring





Quality of Service



Voice





SARA-N Series modules overview



Module	Form Factor		Bands			3GPP Rel.					F	uncti	ons				Grade
Cator Carolina Caroli		<u>l</u> oT NB	LTE	Cat l e(SM/GPRS/EDGE		Pc	were!	Solice 1	√lode	TCP	HTTP, FTP	CoAP / DTLS	LWM2M	Ext. GNSS interface Assistnow client	Hos	t Interfaces
SARA-N200	LGA	8	NB1			R13	•	•		•			•			UART	Professional
SARA-N201	LGA	5	NB1			R13	•	•		•			•			UART	Professional
SARA-N210	LGA	20	NB1			R13	•	•		•			•			UART	Professional
SARA-N211	LGA	8, 20	NB1			R13	•	•		•			•			UART	Professional
SARA-N280	LGA	28	NB1			R13	•	•		•			•			UART	Professional
SARA-R410M	LGA	Configurable	NB1(M1)			R13	•	•	(1)	•	•	•	•	•	(1)	USB,UAR T	Professional
SARA-R412M	LGA	Configurable	NB1(M1)		•	R13	•	•	(1)	•	•	•	•	•	(1)	USB,UAR T	Professional

Professional

⁽¹⁾ Subsequent firmware version* Product based on Rel 13 with partial support of Rel14 functionalities

Technology comparison



Feature	2G (GSM/GPRS)	Cat M1 (Full duplex)	Cat M1 (Half duple)	Cat NB1 (NB-IoT)		Ingenu (RPMA)	LoRa	SigFox
Application focus	Mobile connectivity / M2M	Mobile conn	ectivity / M2M	M2M		M2M	M2M	M2M
Radio Spectrum	200 kHz 3GPP Licensed ¹	1.4 MHz 3GPP Licensed ¹		180 kHz 3GPP Licensed ¹		80 MHz 3M Unlicensed ² 3lobal 2.4 GHZ Band	125 kHz (typ) ISM Unlicensed ² 868 MHz (EU) / 915 MHz (USA)	600 Hz ISM Unlicensed ² 868 MHz (EU) / 915 MHz (USA)
Guaranteed Quality of Service (QoS)	Yes	Y	'es	Yes		Yes	No	No
Responsiveness	milliseconds => seconds	milliseconds	milliseconds : seconds	> Seconds		seconds	seconds => minutes	sec's => min's (140 Tx / day limit)
Roaming	Global	Gl	obal	Global		Global	Local 3	Single network
Peak Data Rate	Up to 85.6 kb/s (DL) Up to 42.8 kb/s (UL)	1 Mb/s (DL/UL)	375kb/s (DL/l	L) 27.2 / 62.5 kb/s (DL/UL)		31 /15.6 kb/s (DL/UL)	5.5kb/s (125-bw) 50kb/s (500-bw)	100b/s (UL) 500b/s (DL) ⁴
FOTA	No	Y	'es	Yes		Yes (broadcast channel) 5	No	No
Range / MCL ⁶	Above ground / 139.4 / 144 dB ⁶		ment / .7 dB	Underground 1 164 dB 7		Underground / 167 dB	Underground / 161 dB	Underground / 161 dB
Mobility	Vehicular (300kmh) (full handover)		r (300kmh) ndover) ⁸	Vehicular (100kmh) (no handover)		Vehicular (100kmh+) (full handover)	No	No
Voice Support	Yes (GSM)	·	′es /oLTE) ⁹	No		No	No	No
Battery life	5-10yrs	,	0yrs ´	10yrs+		10yrs+	10yrs+	10yrs+
Cost (Module or BoM)	\$	\$\$	\$	\$		\$+ (currently)	\$	\$

Notes:

- 1.3GPP Licensed spectrum in 450MHz and 700MHz 3.5GHz
- 2.ISM (Industrial, Scientific, Medical) unlicensed spectrum
- 3.LoRa Public and Private networks are operated by entities in specific areas, there is no guarantee of cross-network operation
- 4.UL: Max 140 mssg w/ payload up to 12 bytes; DL: Max 4 mssg w/ payload up to 8 bytes
- 5.Separate broadcast channel allows multicast of FOTA, etc. to all devices at once
- 6.GSM has MCL (maximum coupling loss) of 139.4 dB, GPRS of 144 dB 7.NB-IoT uses Single-Tone signalling in the UL to ensure reliable operation to the cell-edge
- 8.MNO support initially only in Idle Mode, will support Connected Mode in future FW rel.
- 9.Future FW release



SARA-N2 modules announcement

Oblox

1st NB-IoT module announcement June 27, 2016







u-blox first to deliver Narrowband IoT module

Electronics EETimes (registration) - Jun 27, 2016

The benefits of **NB-IoT** over other cellular radio technologies include lower device complexity, ultra-low power operation and support for up to ...



u-blox' first module for narrow-band cellular IoT, low data rate comms

EDN Europe (registration) (blog) - Jun 27, 2016

Swiss company **u-blox** has set out the specifications of its forthcoming SARA-N2 Narrowband IoT (**NB-IoT**) **module**, calling it the world's first ...



How narrowband IoT will connect our cities

Embedded Computing Design (blog) - Dec 2, 2016

In addition, the **NB-IoT** wireless **modules** in this use case can last 10 years ... is the Senior Principal of Strategic Partnerships EMEA at **u-blox**.

https://youtu.be/7D7DAeB_Hwg

The world's 1st NB-IoT module



- Ultra low power consumption, delivering 10+ years of battery life on a single cell primary battery
- Excellent extended range in buildings and underground (MCL of 164 dB ¹)
- Extended temperature range
- Easy migration between u-blox 2G, 3G and 4G modules
- Very small 16x26mm SARA LGA form factor for easy manufacturing



¹ Maximum Coupling Loss, as compared to GSM 139.4 dB MCL

NB-IoT market rollout



- u-blox working on several demos and trials
 - The end device solutions may be different, but characteristics are the same
 - These demos/trials continue to demonstrate the benefits of the new technology

Low power, low cost and better penetration

- Technology trials done with multiple key operators and applications
 - Smart Water, Smart Gas
 - Street Lighting
 - Smart Parking
 - Waste Management
 - Animal Tracking











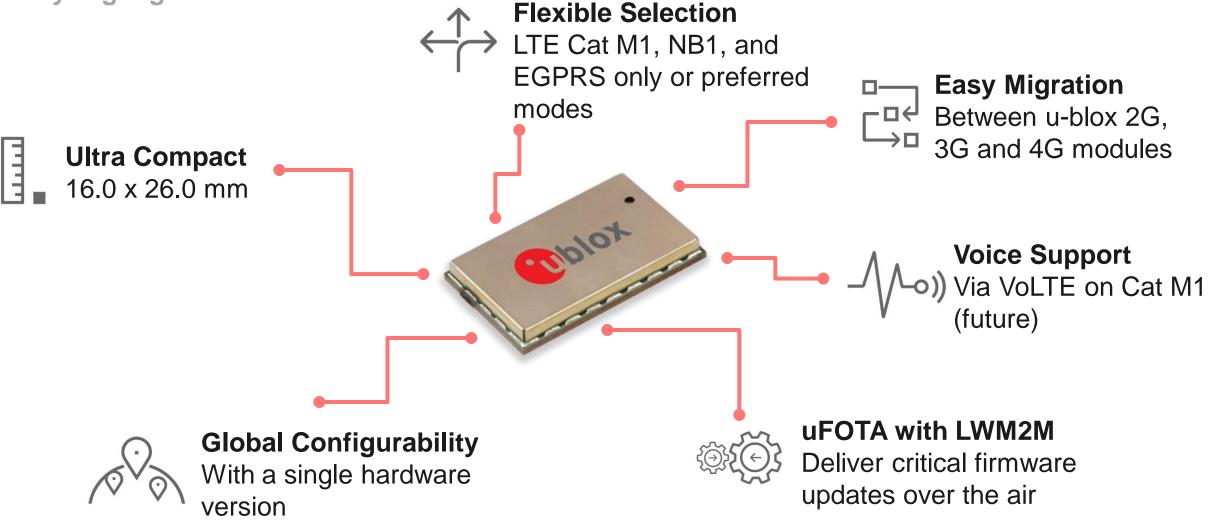




SARA-R4 Series



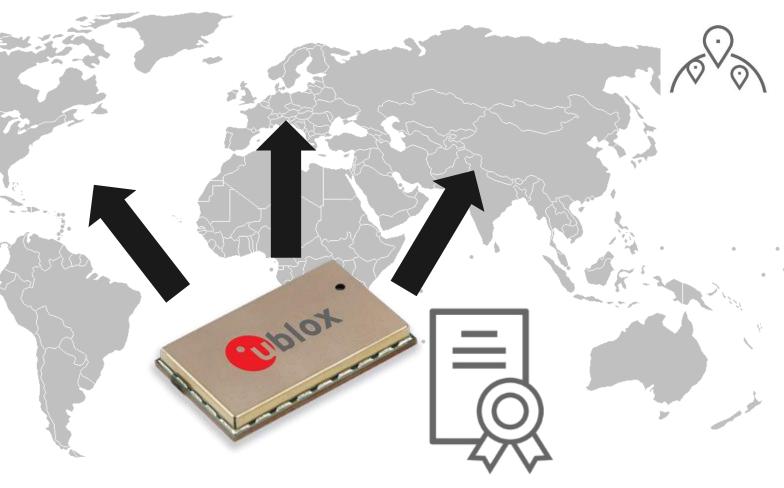
Key Highlights



One world, one module



- Defer configuration decisions to 'zero hour'
- Enable roaming bands beyond the existing MNO default profile
- Add new MNO profiles without changing the host software
- Continuously update fielded devices via uFOTA



TA approved MNO profiles are pre-existing within the module software

NOTE: customer must comply with end device regulatory/certification restrictions

Remote firmware updates with uFOTA client server solution

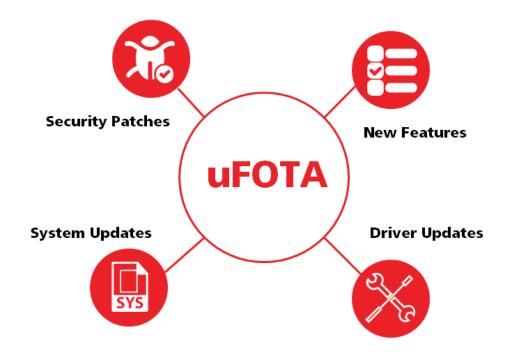




Deliver critical updates with <u>uFOTA</u> using LWM2M, a light and compact protocol that is ideal for IoT

Over-the-Air Update System:

- FOTA Engine
- OMA LWM2M Client
- Delta File Generator and Web Interface
- OMA-LWM2M Server / FUMO Server
- Deployed across the cellular product portfolio



SARA form factor, ease of migration

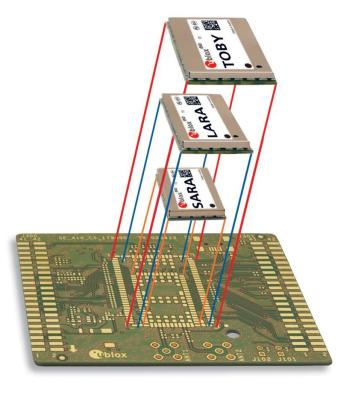


Easy migration among u-blox SARA designs:

- SARA-G: 2G
- SARA-U: 3G
- SARA-R4: LTE Cat M1, Cat NB1 and EGPRS
- SARA-N2: LTE Cat NB1

Advantages

- Optimal solution for cost, size and wireless technology
- Easy migration between wireless technologies and module generations
- AT command compatibility to minimize software migration effort





Thank you for your attention